



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for July 2014, Released August 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Thirty states had unemployment rate increases from June, 8 states had decreases, and 12 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had an increase. The national jobless rate was little changed from June at 6.2 percent but was 1.1 percentage points lower than in July 2013.

July 2014 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Jul 2014 Rate	Jun 2014 Rate	Jul 2013 Rate	
U.S.	157,573,000	147,265,000	10,307,000	6.5%	6.3%	7.7%	
IN	3,274,235	3,083,441	190,794	5.8%	6.1%	7.5%	
EGR 4	238,990	225,301	13,689	5.7%	6.2%	7.7%	
Kokomo MSA	45,070	42,217	2,853	6.3%	6.7%	8.2%	
Lafayette MSA	98,500	93,034	5,466	5.5%	6.0%	7.5%	
Benton Co.	4,134	3,902	232	5.6%	6.1%	7.6%	
Carroll Co.	9,495	9,017	478	5.0%	5.2%	6.9%	
Cass Co.	18,170	17,158	1,012	5.6%	5.9%	7.5%	
Clinton Co.	16,734	15,890	844	5.0%	5.6%	7.0%	
Fountain Co.	8,384	7,828	556	6.6%	7.4%	9.0%	
Howard Co.	37,496	35,054	2,442	6.5%	6.7%	8.4%	
Miami Co.	15,435	14,373	1,062	6.9%	7.2%	9.3%	
Montgomery Co.	18,741	17,720	1,021	5.4%	5.9%	7.2%	
Tippecanoe Co.	84,872	80,116	4,756	5.6%	6.1%	7.5%	
Tipton Co.	7,574	7,163	411	5.4%	6.6%	7.1%	
Warren Co.	4,745	4,508	237	5.0%	5.5%	6.9%	
White Co.	13,210	12,572	638	4.8%	5.1%	6.5%	
Attica	1,610	1,467	143	8.9%	8.5%	13.4%	
Crawfordsville	7,573	7,093	480	6.3%	6.5%	8.2%	
Delphi	1,274	1,199	75	5.9%	6.7%	7.4%	
Fowler	1,034	982	52	5.0%	5.5%	7.5%	
Frankfort	7,425	6,986	439	5.9%	6.6%	8.2%	
Kokomo	25,411	23,803	1,608	6.3%	6.7%	8.2%	
Lafayette	33,996	32,130	1,866	5.5%	6.0%	7.9%	
Logansport	8,121	7,631	490	6.0%	6.5%	7.7%	
Monticello	2,767	2,630	137	5.0%	5.0%	7.7%	
Peru	4,666	4,290	376	8.1%	8.9%	10.8%	
Tipton	2,388	2,248	140	5.9%	7.4%	8.5%	
West Lafayette	13,610	13,001	609	4.5%	5.2%	5.4%	
Williamsport	1,042	976	66	6.3%	6.2%	8.1%	

State Release Date: 8/18/2014

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

Unemployment Rates by State, July 2014

(seasonally adjusted) U.S. -6.2%

Illinois -6.8% Indiana -5.9%

Kentucky -7.4% Michigan -7.7%

Ohio -5.7%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

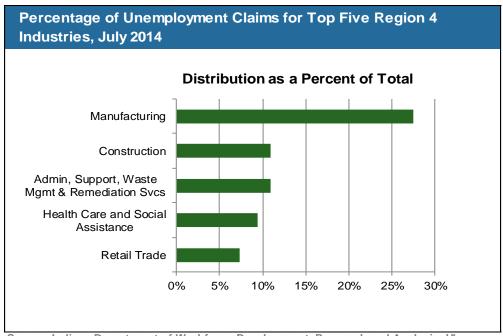
Unemployment Rank by County, July 2014 (high to low)

#13	Miami	6.9%
#18	Fountain	6.6%
#22	Howard	6.5%
#42	Benton	5.6%
#43	Cass	5.6%
#45	Tippecanoe	5.6%
#51	Montgomery	5.4%
#53	Tipton	5.4%
#66	Carroll	5.0%
#67	Clinton	5.0%
#72	Warren	5.0%
#81	White	4.8%

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2014 from:							
CPI Item	Jul-13	Jun-14	Jul-13	Jun-14			
	Midwest Region*		U.S.	S. City			
All Items	1.8%	-0.3%	2.0%	0.0%			
Food & Beverages	2.5%	0.1%	2.4%	0.3%			
Housing	2.3%	0.2%	2.7%	0.2%			
Apparel	2.3%	-2.3%	0.3%	-2.1%			
Transportation	0.5%	-1.7%	0.9%	-0.7%			
Medical Care	3.3%	0.3%	2.6%	0.1%			
Recreation	-0.4%	0.2%	0.4%	-0.2%			
Education & Communication	2.1%	0.1%	1.6%	0.2%			
Other Goods & Services	1.0%	-0.3%	1.8%	0.1%			

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for EGR 4 for July 2014.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Weekly Unemployment Claims, July 2014

Economic Growth Region (EGR) 4

Initial Claims

July 5, 2014- 185(D) July 12, 2014- 535(D) July 19, 2014- 402(D)

July 26, 2014- 242(D)

Continued Claims

July 5, 2014- 1,659

July 12, 2014- 1,759

July 19, 2014- 1,743

July 26, 2014-1,644

Total Claims*

July 5, 2014- 1,844

July 12, 2014-2,294

July 19, 2014-2,145

July 26, 2014-1,886

(D): Indicates one or more counties are excluded due to non-disclosure issues

State of Indiana

Initial Claims

July 5, 2014- 3,785 July 12, 2014- 8,329 July 19, 2014- 4,163 July 26, 2014- 3,737

Continued Claims

July 5, 2014- 26,962 July 12, 2014- 28,699 July 19, 2014- 26,093

July 26, 2014- 25,220

Total Claims*

July 12, 2014- 30,747 July 12, 2014- 37,028 July 19, 2014- 30,256

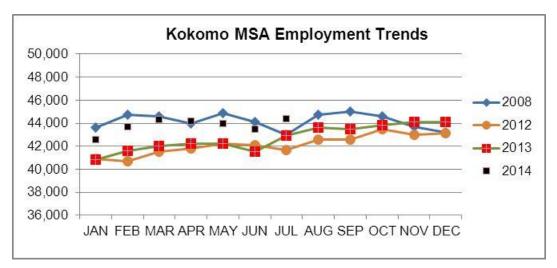
July 26, 2014- 28,957

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits). Please see Hoosiers by the Numbers for additional information.

Claims data are updated weekly, including revisions to claims counts for the

Kokomo Metropolitan Division Wage and Salaried Employment, July 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Jul-14	Jun-14	Jul-13	June-14	to July-14	July-13	to July-14
Total Nonfarm	44,400	43,500	42,400	900	2.1%	2,000	4.7%
-Total Private	39,100	38,100	37,600	1,000	2.6%	1,500	4.0%
Goods Producing	13,200	12,100	12,800	1,100	9.1%	400	3.1%
Service-Providing	31,200	31,400	29,600	-200	-0.6%	1,600	5.4%
Private Service Providing	25,900	26,000	24,800	-100	-0.4%	1,100	4.4%
Mining, Logging and Construction	1,400	1,400	1,400	0	0.0%	0	0.0%
Manufacturing	11,800	10,700	11,400	1,100	10.3%	400	3.5%
Trade, Transportation and Utilities	7,100	7,200	7,100	-100	-1.4%	0	0.0%
Wholesale Trade	1,100	1,100	1,000	0	0.0%	100	10.0%
Retail Trade	5,300	5,400	5,400	-100	-1.9%	-100	-1.9%
Transportation, Warehousing, and Utilities	700	700	700	0	0.0%	0	0.0%
Information	400	400	400	0	0.0%	0	0.0%
Financial Activities	1,200	1,200	1,200	0	0.0%	0	0.0%
Leisure and Hospitality	4,700	4,800	4,600	-100	-2.1%	100	2.2%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
-Government	5,300	5,400	4,800	-100	-1.9%	500	10.4%
Local Government	3,700	3,900	3,600	-200	-5.1%	100	2.8%
Local Government Educational Services	1,900	2,100	1,700	-200	-9.5%	200	11.8%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

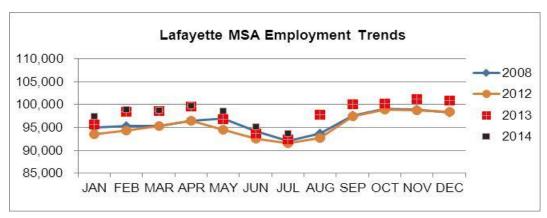
preceding four weeks.
Source: Indiana Dept. of
Workforce Development,
Research and Analysis, UI
Statistics

Applicant Pool Top 20 Occupations Desired by Active Applicants on Their Résumés in the Past 12 Months

- 1 Assemblers and Fabricators, All Other-584
- Production Workers, All Other-578
- 3 Helpers--Production Workers-324
- Customer Service
 Representatives-258
- 5 Laborers and Freight, Stock, and Material Movers, Hand-241
- Office Clerks, General-231
- 7 Cashiers-214
- 8 AdministrativeServices Managers-165
- Managers, All Other-157
- 10 Receptionists and Information Clerks-155
- 11 Executive Secretaries and Executive Administrative Assistants-144
- 12 First-Line Supervisors of Production and Operating Workers-143
- 13 Nursing Assistants-142
- 14 Office and Administrative Support Workers, All Other-124
- Manufacturing Production Technicians-113
- 16 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive-111
- 17 Construction Laborers-100
- 18 Bookkeeping, Accounting, and Auditing Clerks-98
- 19 Heavy and Tractor-Trailer Truck Drivers-96
- 20 Machinists-94

Lafayette MSA Wage and Salaried Employment, July 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Jul-14	Jun-14	Jul-13		to July-14		to July-14
Total Nonfarm	93,700	95,200	92,400	-1,500	-1.6%	1,300	1.4%
-Total Private	71,200	70,900	70,100	300	0.4%	1,100	1.6%
Goods Producing	19,600	19,700	19,500	-100	-0.5%	100	0.5%
Service-Providing	74,100	75,500	72,900	-1,400	-1.9%	1,200	1.7%
Private Service Providing	51,600	51,200	50,600	400	0.8%	1,000	2.0%
Mining, Logging and Construction	3,100	3,100	3,200	0	0.0%	-100	-3.1%
Manufacturing	16,500	16,600	16,300	-100	-0.6%	200	1.2%
Durable Goods	12,500	12,700	12,400	-200	-1.6%	100	0.8%
Non-Durable Goods	4,000	3,900	3,900	100	2.6%	100	2.6%
Trade, Transportation and Utilities	14,000	14,000	14,000	0	0.0%	0	0.0%
Wholesale Trade	2,300	2,300	2,300	0	0.0%	0	0.0%
Retail Trade	9,500	9,500	9,700	0	0.0%	-200	-2.1%
Transportation, Warehousing and Utilities	2,200	2,200	2,000	0	0.0%	200	10.0%
Information	1,000	1,100	1,100	-100	-9.1%	-100	-9.1%
Financial Activities	4,000	3,900	4,000	100	2.6%	0	0.0%
Professional and Business	8,200	8,200	7,600	0	0.0%	600	7.9%
Education and Health Services	11,800	11,700	11,600	100	0.9%	200	1.7%
Leisure and Hospitality	9,100	8,900	8,800	200	2.3%	300	3.4%
Accommodation and Food Services	8,500	8,500	8,300	0	0.0%	200	2.4%
Other Services	3,500	3,400	3,500	100	2.9%	0	0.0%
-Government	22,500	24,300	22,300	-1,800	-7.4%	200	0.9%
Federal Government	500	500	600	0	0.0%	-100	-16.7%
State Government	16,900	17,000	16,600	-100	-0.6%	300	1.8%
Local Government	5,100	6,800	5,100	-1,700	-25.0%	0	0.0%
Local Government Educational Services	2,800	4,100	2,500	-1,300	-31.7%	300	12.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Source: Indiana Dept. of Workforce Development, Indiana Career Connect

Frequently Listed Jobs Top 20 Job Listings EGR 4 July 2014

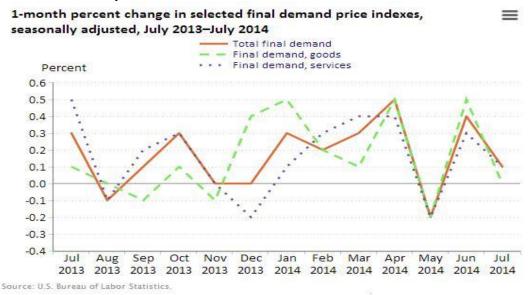
- 1 Customer Service Representatives
- 2 Production Workers, All Other
- 3 Helpers--Production Workers
- 4 Electrical Power-Line Installers and Repairers
- 5 Graders and Sorters, Agricultural Products
- 6 Laborers and Freight, Stock, and Material Movers, Hand
- Manufacturing Production Technicians
- 8 Quality Control Analysts
- 9 Home Health Aides
- 10 Construction Carpenters
- 11 Sales Representatives, Services, All Other
- 12 Counter and Rental Clerks
- 13 Painters, Transportation Equipment
- 14 Assemblers and Fabricators, All Other
- 15 Heavy and Tractor-Trailer Truck Drivers
- 16 Food Preparation Workers
- 17 Personal Care Aides
- Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 19 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 20 Community Health Workers

Source: Indiana Dept. of Workforce Development, Indiana Career Connect

Producer Price Index for final demand up 0.1 percent in July 2014

AUGUST 18, 2014

In July 2014, the Producer Price Index for final demand rose 0.1 percent, seasonally adjusted. This increase followed a 0.4-percent advance in June and a 0.2-percent decline in May. On an unadjusted basis, the index for final demand climbed 1.7 percent for the 12 months ended in July.



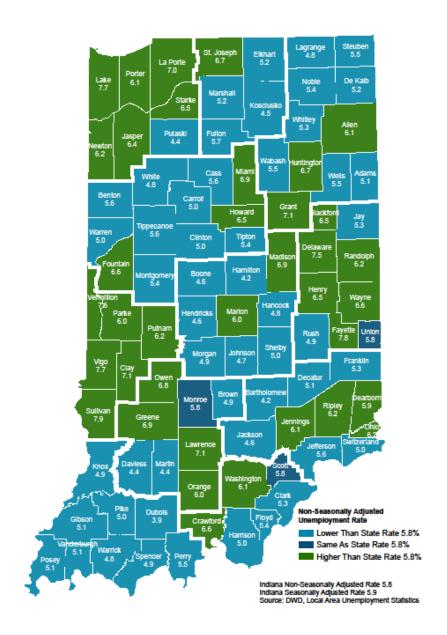
The index for final demand services inched up 0.1 percent in July after rising 0.3 percent in the prior month. Leading the July increase, the index for final demand transportation and warehousing services moved up 0.5 percent; prices for truck transportation of freight climbed 0.7 percent. Margins for final demand trade services advanced 0.2 percent. In July, margins for automotive fuels and lubricants retailing and for apparel, footwear, and accessories retailing increased. The indexes for portfolio management and passenger car rental also moved higher. In contrast, margins for machinery and equipment wholesaling fell 1.7 percent in July. The indexes for loan services; apparel wholesaling; and health, beauty, and optical goods retailing also decreased.

Prices for final demand goods were unchanged in July after moving up 0.5 percent in June. In July, a 0.2-percent rise in the index for final demand goods less foods and energy and a 0.4-percent increase in prices for final demand foods offset a 0.6-percent decline in the index for final demand energy. Prices for meats, processed poultry, residential electric power, and light motor trucks also moved higher. Conversely, gasoline prices fell 2.1 percent in July. The indexes for soybeans, fresh and dry vegetables, grains, and gold and platinum jewelry also decreased.

To view the entire BLS article including tables:

http://www.bls.gov/opub/ted/2014/ted 20140818.htm

County Unemployment Rates July 2014





Questions?

Please contact the DWD

Research and Analysis representative listed below:

Deani Purvis

dpurvis@dwd.in.gov

709 S. Reed Rd. Kokomo, IN 46903 (765) 459-0571 x3036 (765) 457-3144 fax